

Unless otherwise defined herein, terms in this announcement shall have the same meanings as those defined in the prospectus dated 3 June 2011 (the “**Prospectus**”) issued by Samsonite International S.A. (the “**Company**”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for ordinary shares of the Company (the “**Shares**”). Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States. These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The Shares may not be offered or sold in the United States, except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the securities will be made in the United States.

In connection with the Global Offering, Goldman Sachs (Asia) L.L.C. (“**Goldman Sachs**”, the “**Stabilizing Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing from the Listing Date. The Stabilizing Manager may over-allocate up to and not more than an aggregate of 100,685,100 additional Shares, representing 15% of the initial Offer Shares, and cover such over-allocations by the exercise of the Over-allotment Option, which will be exercisable by the Joint Global Coordinators on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements under the stock borrowing agreement (the “**Stock Borrowing Agreement**”) or a combination of these means. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). However, there is no obligation on the Stabilizing Manager or any person acting for it to conduct any such stabilizing activity. Such stabilization, if commenced, will be done at the absolute discretion of the Stabilizing Manager and may be discontinued at any time. No such stabilizing activity can be taken to support the price of the Shares for longer than the stabilizing period which will begin on the Listing Date, and is expected to expire on 9 July 2011, being the 30th day after the last date for lodging applications under the Hong Kong Public Offering.



**SAMSONITE INTERNATIONAL S.A.**

**新秀麗國際有限公司\***

**13-15 Avenue de la Liberté, L-1931 Luxembourg  
R.C.S. LUXEMBOURG: B 159469**

*(Incorporated under the laws of Luxembourg with limited liability)*

## **GLOBAL OFFERING**

- Number of Offer Shares : 671,235,600 Shares,  
comprising 121,100,005 New Shares and  
550,135,595 Sale Shares  
(subject to the Over-allotment Option)**
- Number of Hong Kong Offer Shares : 67,123,800 New Shares**
- Number of International Offer Shares : 604,111,800 Shares,  
comprising 53,976,205 New Shares and  
550,135,595 Sale Shares  
(subject to the Over-allotment Option)**
- Offer Price : HK\$14.50 per Offer Share (plus brokerage of 1%,  
SFC transaction levy of 0.003%,  
and Stock Exchange trading fee of 0.005% and  
subject to refund)**
- Nominal value : US\$0.01 each**
- Stock code : 1910**

**Sole Sponsor, Joint Global Coordinator and Joint Bookrunner**

**Goldman  
Sachs**

**Joint Global Coordinators and Joint Bookrunners**

**HSBC** 

**Morgan Stanley**

**Joint Bookrunners**

 **UBS**

  
The Royal Bank of Scotland

## SUMMARY

- The Offer Price has been determined at HK\$14.50 per Hong Kong Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee).
- Based on the Offer Price of HK\$14.50 per Hong Kong Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of related underwriting commissions and expenses, are estimated to be approximately HK\$1,434,160,763.
- A total of 5,830 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the White Form eIPO Service Provider under the **White Form eIPO** service and for a total of 82,853,100 Shares were received, representing approximately 1.23 times of the total number of 67,123,800 Shares initially available under the Hong Kong Public Offering.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters exercisable by the Joint Global Coordinators on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, at any time from the Listing Date until 9 July 2011, being the 30th day after the last date for lodging applications under the Hong Kong Public Offering, to require the CVC Funds and RBS to sell up to an aggregate of 100,685,100 additional Sale Shares, representing 15% of the initial number of Offer Shares, at the Offer Price, to cover over-allocations in the International Offering. There has been an over-allocation of 100,685,100 Shares in the International Offering and such over-allocation is covered through the stock borrowing arrangement under the Stock Borrowing Agreement between the Company, the CVC Funds, RBS and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.
- As the over-subscription in the Hong Kong Public Offering is less than 10 times, no reallocation procedures as disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus have been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Offering have been moderately oversubscribed. There will be 67,123,800 Shares made available for the Hong Kong Public Offering and 604,111,800 Shares made available for the International offering (before any exercise of the Over-allotment Option). The number of Offer Shares allocated to the places under the International Offering includes an over-allocation of 100,685,100 Offer Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means.

The Company announces that the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allotment of the Hong Kong Offer Shares will be available on 15 June 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration number of wholly successful or partially successful applicants) of the Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations will be available from the Hong Kong Stock Exchange's website at **www.hkexnews.hk** no later than 9:00 a.m. on 15 June 2011;
- Results of allocations will also be available from the Company's website at **www.samsonite.com** and the results of allocations website at **www.iporeresults.com.hk** on a 24-hour basis from 8:00 a.m. on 15 June 2011 to 12:00 midnight on 21 June 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from 15 June 2011 to 18 June 2011;
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from 15 June 2011 to 17 June 2011 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed "Results of Allocations" in this announcement.

Wholly or partially successful applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their Share certificates and/or refund cheques (if any) in person may collect their Share certificates and/or refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on 15 June 2011. If the applicant is an individual, he or she must not authorize any other person to make collection on his or her behalf. If the applicant is a corporation, the authorized representative of such corporation must make collection bearing a letter of authorization from such corporation stamped with its company chop.

Share certificates and/or refund cheques (if any) for Hong Kong Offer Shares allotted to applicants, using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to their addresses as specified on their Application Forms at their own risk shortly after the time for collection.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated WHITE Form eIPO Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) and whose applications are wholly or partially successful may collect their Share certificates (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on 15 June 2011.

Share certificates (if any) for the Hong Kong Offer Shares allotted to applicants applying through the **White Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to their addresses as specified in their application instructions to the designated White Form eIPO Service Provider promptly thereafter, by ordinary post and at their own risk.

Applicants who have applied through the **White Form eIPO** by paying their application monies from a single bank account and whose application is wholly or partially unsuccessful and/or the final Offer Price being different from the Offer Price initially paid on their application, may have refund monies (if any) dispatched to the application payment bank account in the form of e-Refund payment instructions. Applicants who have applied through the **White Form eIPO** by paying their application monies from multiple bank accounts and whose application is wholly or partially unsuccessful and/or the final Offer Price being different from the Offer Price initially paid on their application, may have refund monies (if any) dispatched to the addresses as specified on their applicant instructions to the White Form eIPO Service Provider, in the form of refund cheque(s), on 15 June 2011 by ordinary post at their own risk.

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person may collect refund cheques (if any) in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on 15 June 2011. If the applicant is an individual, he or she must not authorize any other person to make collection on his or her behalf. If the applicant is a corporation, the authorized representative of such corporation must make collection bearing a letter of authorization from such corporation stamped with its company chop.

Share certificates for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts on 15 June 2011, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheques (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched on 15 June 2011 by ordinary post to their addresses on their application forms by ordinary post and at their own risk.



Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on 15 June 2011.

Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with its terms on or before 8:00 a.m., on 16 June 2011. For more information, please refer to the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on 16 June 2011. Shares will be traded in board lots of 300 Shares. The stock code of the Shares is 1910.

## **OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING**

The Offer Price has been determined at HK\$14.50 per Hong Kong Offer Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee).

Based on an Offer Price of HK\$14.50 per Share, we estimate that we will receive net proceeds from the Global Offering of approximately HK\$1,434,160,763 from the 121,100,005 Shares to be offered by the Company, after deducting underwriting fees and expenses payable by us.

The Company intends to use these net proceeds to repay existing debt as follows:

- (i) approximately HK\$185,094,125 (approximately 13% of net proceeds) towards partial repayment of Facility B (the remaining US\$197,819,130, approximately HK\$1,539,689,587, will be repaid using the Group's existing cash reserves);
- (ii) approximately HK\$462,394,518 (approximately 32% of net proceeds) for the repayment in full of the ABL Term Facility;
- (iii) approximately HK\$599,808,228 (approximately 42% of net proceeds) for the repayment in full of the A Loan Notes; and
- (iv) approximately HK\$186,863,892 (approximately 13% of net proceeds) for the repayment in full of the B Loan Notes.

We estimate that the Selling Shareholders will receive net proceeds from the Global Offering of approximately HK\$7,701,122,639, after deducting the underwriting fees and commissions and estimated expenses payable by them in relation to the Global Offering and assuming the Over-allotment Option is not exercised. We will not receive any of the net proceeds of the Global Offering from the sale of Shares by the Selling Shareholders.

## APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

As at the close of the application lists at 12:00 noon on 9 June 2011, a total of 5,830 valid applications (applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO**) and for a total of 82,853,100 Shares were received, representing approximately 1.23 times the total number of 67,123,800 Shares initially available under the Hong Kong Public Offering.

Of the 5,830 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **White Form eIPO** Service Provider under the **White Form eIPO** for a total of 82,853,100 Hong Kong Offer Shares, a total of 5,779 applications in respect of a total of 43,703,100 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$17.50 per Hong Kong Offer Share of HK\$5 million or below (Pool A) (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) (representing approximately 1.30 times the 33,561,900 Hong Kong Offer Shares initially comprised in Pool A), and a total of 51 applications in respect of a total of 39,150,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$17.50 per Hong Kong Offer Share of more than HK\$5 million (Pool B) (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Hong Kong Stock Exchange trading fee) (representing approximately 1.17 times the 33,561,900 Hong Kong Offer Shares initially comprised in Pool B). 4 multiple or suspected multiple applications have been rejected. 2 invalid applications which were not completed as per instructions on the application form have been rejected. 12 applications have been rejected due to dishonoured cheques. No application for more than 33,561,900 Hong Kong Offer Shares has been identified.

## INTERNATIONAL OFFERING

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters exercisable by the Joint Global Coordinators on behalf of the International Underwriters. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, at any time from the Listing Date to 9 July 2011, being the 30th day after the last date for lodging applications under the Hong Kong Public Offering, to require the CVC Funds and RBS to sell up to an aggregate of 100,685,100 additional Shares, representing 15% of the initial Offer Shares, at the Offer Price to, among other things, cover over-allocations in the International Offering. If the Over-allotment Option is exercised in full, the additional Shares for sale will represent approximately 7% of the Company's enlarged share capital immediately following the completion of the Global Offering. There has been an over-allocation of 100,685,100 Shares in the International Offering and such over-allocation is covered through the stock borrowing arrangement under the Stock Borrowing Agreement between the Company, the CVC Funds, RBS and the Stabilizing Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

The number of Shares validly applied for under the Hong Kong Public Offering represents less than 10 times the initial number of shares in the Hong Kong Public Offering, therefore no Shares have been reallocated to the Hong Kong Public Offering from the International Offering under the procedures disclosed in the section headed “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus.

The Directors confirm that no Offer Shares have been allocated to applicants who are directors, existing shareholders and connected persons of the Company within the meaning of the Listing Rules. None of the Sole Sponsor, the Underwriters or their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors further announce that the Offer Shares initially offered under the International Offering have been moderately over-subscribed. There will be 67,123,800 Shares made available for the Hong Kong Public Offering and 604,111,800 Shares made available for the International Offering (before any exercise of the Over-allotment Option). The number of Offer Shares allocated to the places under the International Offering includes an over-allocation of 100,685,100 Offer Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators on behalf of the International Underwriters, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means.

The Directors confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new Substantial Shareholders immediately after the Global Offering, and prior to exercise of the Over-allotment Option, the number of Shares held by the public is presently 47.7% of the Company’s total issued share capital which satisfies the minimum public float required under Rule 8.08 (1)(b) of the Listing Rules.



## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by electronic application instructions given to HKSCC via CCASS or to the White Form eIPO Service Provider under the **White Form eIPO** will be conditionally allotted on the basis set out below:

<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
<b>POOL A</b>			
300	1,617	300 Shares	100.00%
600	685	300 Shares plus 617 out of 685 to receive additional 300 Shares	95.04%
900	443	600 Shares plus 350 out of 443 to receive additional 300 Shares	93.00%
1,200	331	900 Shares plus 225 out of 331 to receive additional 300 Shares	91.99%
1,500	268	1,200 Shares plus 134 out of 268 to receive additional 300 Shares	90.00%
1,800	176	1,500 Shares plus 60 out of 176 to receive additional 300 Shares	89.02%
2,100	95	1,800 Shares plus 15 out of 95 to receive additional 300 Shares	87.97%
2,400	74	1,800 Shares plus 71 out of 74 to receive additional 300 Shares	86.99%
2,700	76	2,100 Shares plus 56 out of 76 to receive additional 300 Shares	85.96%
3,000	466	2,400 Shares plus 233 out of 466 to receive additional 300 Shares	85.00%
4,500	141	3,600 Shares plus 85 out of 141 to receive additional 300 Shares	84.02%
6,000	279	4,800 Shares plus 167 out of 279 to receive additional 300 Shares	82.99%
7,500	123	6,000 Shares plus 62 out of 123 to receive additional 300 Shares	82.02%
9,000	115	7,200 Shares plus 35 out of 115 to receive additional 300 Shares	81.01%
10,500	97	8,400 Shares	80.00%
12,000	82	9,300 Shares plus 37 out of 82 to receive additional 300 Shares	78.63%
13,500	51	10,500 Shares plus 10 out of 51 to receive additional 300 Shares	78.21%
15,000	211	11,700 Shares	78.00%
30,000	175	23,100 Shares	77.00%

<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
<b>POOL A</b>			
45,000	67	33,900 Shares	75.33%
60,000	58	45,000 Shares	75.00%
75,000	21	55,800 Shares	74.40%
90,000	29	66,600 Shares	74.00%
105,000	17	77,400 Shares	73.71%
120,000	25	88,200 Shares	73.50%
135,000	5	98,100 Shares	72.67%
150,000	52	105,000 Shares	70.00%
	<u>5,779</u>		

<b>NO. OF SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR</b>
<b>POOL B</b>			
300,000	30	257,100 Shares plus 16 out of 30 to receive additional 300 Shares	85.75%
450,000	7	385,800 Shares plus 1 out of 7 to receive additional 300 Shares	85.74%
600,000	4	514,200 Shares plus 3 out of 4 to receive additional 300 Shares	85.74%
750,000	2	642,900 Shares plus 1 out of 2 to receive additional 300 Shares	85.74%
900,000	2	771,600 Shares	85.73%
1,050,000	2	900,000 Shares plus 1 out of 2 to receive additional 300 Shares	85.73%
1,200,000	1	1,028,700 Shares	85.73%
3,000,000	1	2,571,600 Shares	85.72%
4,500,000	1	3,857,100 Shares	85.71%
10,500,000	1	8,998,500 Shares	85.70%
	<u>51</u>		

The final number of Offer Shares in the Hong Kong Public Offering is 67,123,800 Shares, representing approximately 10% of the Offer Shares in the Global Offering and the final number of Offer Shares available in the International Offering is 604,111,800 Shares which were allocated in full, representing approximately 90% of the Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The Company announces that the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allotment of the Hong Kong Offer Shares will be available on 15 June 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration number of wholly successful or partially successful applicants) of the Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations will be available from Hong Kong Stock Exchange's website at **www.hkexnews.hk** no later than 9:00 a.m. on 15 June 2011;
- Results of allocations will also be available from the Company's website at **www.samsonite.com** and the results of allocations website at **www.iporeresults.com.hk** on a 24-hour basis from 8:00 a.m. on 15 June 2011 to 12:00 midnight on 21 June 2011. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from 15 June 2011 to 18 June 2011; and
- Special allocation results booklets setting out the results of allocations will be available for

inspection during opening hours of individual branches and sub-branches from 15 June 2011 to 17 June 2011 at all the receiving bank branches and sub-branches at the following addresses:

### **The Hongkong and Shanghai Banking Corporation Limited**

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Hong Kong Office Des Voeux Road Central Branch North Point Branch	Level 3, 1 Queen's Road Central China Insurance Group Bldg, 141 Des Voeux Road Central G/F, Winner House, 306–316 King's Road, North Point
Kowloon	Kwun Tong Branch Mong Kok Branch	No. 1, Yue Man Square, Kwun Tong Basement & U/G, 673 Nathan Road, Mong Kok
New Territories	East Point City Branch  Tuen Shing Street Branch  Shatin Plaza Branch	Shop No. 198, East Point City, 8 Chung Wa Road, Tseung Kwan O Shop No. 1225, 1/F Tuen Mun Town Plaza Phase 1, 1 Tuen Shing Street, Tuen Mun Shop 49, Level 1, Shatin Plaza, 21–27 Sha Tin Centre Street, Sha Tin

### **Bank of China (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Bank of China Tower Branch Lee Chung Street Branch	3/F, 1 Garden Road 29–31 Lee Chung Street, Chai Wan
Kowloon	Mong Kok (President Commercial Centre) Branch Whampoa Garden Branch Kwun Tong Branch	608 Nathan Road, Mong Kok Shop G8B, Site 1, Whampoa Garden, Hung Hom 20–24 Yue Man Square, Kwun Tong
New Territories	Tai Po Branch	68–70 Po Heung Street, Tai Po Market

## **Industrial and Commercial Bank of China (Asia) Limited**

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Queen's Road Central Branch	122–126 Queen's Road Central, Central
	Wanchai Branch	117–123 Hennessy Road, Wanchai
	Aberdeen Branch	Shop 7A, G/F, Site 1, Aberdeen Centre
Kowloon	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui
	Prince Edward Branch	777 Nathan Road, Mongkok
New Territories	Sha Tsui Road Branch	Shop 4, G/F., Chung On Building, 297–313 Sha Tsui Road, Tsuen Wan



Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
53388302	600	C1232272		D0896307	900	D5402493	300
A0436995	5100	A2471135	2400	D1156773	1200	D5404968	300
A0650164	600	C2251424	300	D1179897	600	D5436401	300
A0718605	2100	C2422725	600	D1267419	8400	D545597A	1800
A1048034	2700	C2430671	300	D1555996	600	D5467978	2400
A1404299	600	C2477961	300	D1640799	900	D5507147	1800
A1427353	900	C248626A	600	D164767A	600	D5521786	300
A1427361	900	C2539541	300	D1690885	300	D5547890	1500
A1820217	2400	C2706588	7200	D1757726	3900	D5574782	600
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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07332591	300	D6768467	10500	G602251A	300		
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A1990473	900	E1646498	600	G6882454	2400		
A1990481	1200	E173527A	300	G8089468	900		
A220420A	900	E2273105	300	G8177170	1200		
A2483028	600	E2281795	1200	G8177472	300		
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A3287001	4800	E2876292	300	H3227784	600		
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A3424033	300	E2949818	300	K0200565	300		
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A8967191	300	E547344A	300	K4292472	300		
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C6326372	300	G1124454	300	R9185916	7500		
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D5085145	3600	G5775344	600				
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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0050652	900	205204712	1500	235468675	23100	262065007	6000
0077596	600	207011917	600	235482130	3900	262065008	6000
0084550	8400	207034604	300	235588639	11700	262065009	7200
0085300	1200	208160994	300	236060836	45000	262065010	8400
008911700	600	208162958	257400	236080503	600	262065011	9300
012008200	11700	208177881	900	236271052	300	262065012	9600
0123013	300	208202788	1200	236272894	900	262065013	10500
0137368	300	209105519	300	236283818	1500	262065014	10500
013951400	1200	209133495	1200	236326443	600	262065015	10500
015049500	300	209176940	3600	237183942	23100	262065016	11700
0156682	1800	209197185	1500	237187968	2700	262065017	11700
0160597	4800	209264233	2100	237228473	1500	262065018	11700
0169860	2700	210178661	300	237282413	300	262065019	257400
0171272	300	212210751	3900	237301320	600	262065020	385800
0303972	600	212229074	600	238179998	300	262386097	2700
0333146	600	212230288	300	239197239	3600	263135394	600
0341617	45000	212270706	1500	239300858	900	263270951	55800
03961314	600	213335650	1500	240092197	300	264064650	300
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0441915	1800	219220902	300	240156976	600	264075656	11700
0473268	900	220124838	1800	240247296	900	264167883	23100
0516361	33900	220143960	1200	240311282	300	264327834	600
0523684	300	220144596	900	240354670	1500	264383506	2700
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0600688	2400	220327910	23100	241543875	300	265259531	11700
0608266	2700	220349906	1200	242091080	300	265261727	1500
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0645135	1500	220380828	11700	242203438	2400	265510578	900
0663793	1200	220485221	11700	242221943	600	265559112	600
0671361	1800	220540850	2400	242283919	2400	266125616	1200
0682198	5100	220546030	300	243073210	66600	266387885	6300
0713274	600	221575855	4800	243087236	1800	267131506	33900
0727189	2700	222030850	11700	244110599	1200	267221620	2700
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0745116	300	222032500	1200	244132684	600	269197059	300
0760706	300	222069494	3900	244173258	33900	269253084	1200
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10116958	3600	223178526	300	249438920	300	274165752	600
10124802	7200	223198003	300	249445347	23100	274202936	600
10130748	3600	223282914	300	249455767	900	274203322	5100
10131167	1200	223316902	300	253161152	2400	274203405	2400
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200118669	2100	229174552	1500	255275349	300	279264931	300
20025173	45000	229183926	2400	256131368	600	282184654	300
201260S	2400	229184544	1200	256154923	33900	283384972	11700
201418	11700	229188958	2700	257152280	600	283589604	600
202021291	8400	229194659	23100	257219501	300	285186698	600
202062741	1500	229207006	300	258093483	33900	285552410	1500
202097069	7200	229230636	7500	258160894	600	289305237	1500
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203016167	1200	229290572	600	258214295	23100	290060177	300
203048210	2400	229291489	600	258302165	1200	290097286	3900
204077929	2700	230345266	3900	259190551	23100	290128917	1200
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204172654	300	232428516	900	259598829	1500	290253244	1200
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205059009	600	232545657	66600	260060488	4800	290297084	300
205070857	1200	235138807	9300	262065001	6300	290341718	1200
205103328	23100	235221934	300	262065002	6000	290394642	300
205133945	900	235255049	1800	262065003	6000	290435890	1200
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294361456	23100	357308188	2400	375258944	300	395222615	33900
294398896	2700	357325992	300	375302080	600	395294283	6000
295236038	300	357436211	2700	375335304	23100	395299688	2400
295277057	1500	357484666	300	378103774	23100	395319155	8400
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295539019	1500	359087293	1200	378113948	23100	432801196	23100
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296201213	23100	359226990	600	379095847	300	762035061	5100
296212764	300	359261161	300	379118680	300	762048247	3600
296226483	23100	359326816	900	379209679	2400	766033393	4800
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297296022	2700	359429008	300	383072626	23100	766191001	300
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325083087	257100	361173180	900	383629193	900	771043098	3900
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325149607	1200	363076985	23100	384123824	7200	773200597	2400
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325253581	1200	364032672	2100	385077276	600	773207535	900
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348288333	2700	371214172	600	388829277	300	774082747	300
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352213821	3900	374154946	900	391061900	11700	A135658G	600
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A431631	300	D284585	2100	E923639	600	H0315291	300
A599175A	105000	D290548	2700	E9590351	1500	H12000857	2700
A6433831	2700	D2972884	2400	E980811A	2100	H129181	8400
A660960	900	D299097	300	E9936606	900	H149761A	1200
A693763	600	D306671	900	F22043615	9300	H3210849	300
A702465A	5100	D3189628	1500	G008616	300	H3438386	300
A7086086	2100	D3205569	300	G0095051	2700	H3640614	600
A710834	600	D3510914	900	G019297	300	H387621	2700
A7328055	45000	D354772	2400	G0380953	2400	H3931600	7500
A769664	300	D3560822	1200	G0466688	11700	H412642	1800
A7745810	300	D368185	3600	G0577889	600	H4795239	7200
A783046K	300	D3781780	900	G085175	300	I124250LK	1200
A8191150	1800	D378350	3900	G1089160	2100	I124260LK	11700
A8438199	11700	D3898343	300	G114655	2700	I124261LK	11700
A8703402	600	D394827	4800	G1305971		IS1077197	5100
A8918387	5100	D4021917	8400	D2511038	300	IS1282000	300
A9021720	1800	D4350651	300	G1433899	300	IS1303681	6000
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A9431716	300	D4627912	300	G1588760	7500	IS1549836	300
A9632606	1500	D5183678	300	G161215	900	IS1675541	900
A969006	300	D5521212	7200	G17119220	900	IS1896468	600
A9947429	77400	D5623309	300	G182880	600	IS1900320	300
A9967810	1200	D5747091	900	G1919104	2700	IS1937105	300
ANAA080	300	D5780102	900	G1927220	5100	IS1955653	600
ANAA668	300	D5987971	5100	G21101957	600	IS2067299	300
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B0556209	600	D6230823	300	G255550	45000	IS2339274	300
B3292644	2700	D628126	300	G2638370	300	IS2387210	11700
B3867558	3600	D6290508	11700	G265519	900	IS2486599	300
B5776231	300	D6517820	5100	G285488	2400	IS2536750	8400
B708217	900	D6590315	600	G285877A	2700	IS2796965	300
B7441946	1200	D672907	1500	G286611A	1200	IS2868499	300
B7496678	600	D6802282	1500	G2873434	300	IS3050689	1200
B7583767	5100	D683962	5100	G304151	300	IS3174441	4800
B8889886	600	D685549	5100	G3260746	900	IS3238663	300
B909206	900	D6887164	300	G34975951	600	IS3456643	300
B9968895	300	D6950680	900	G3786837	900	IS3644326	600
C0421926	2400	D6967516	1500	G3807621	600	IS3667148	300
C1479529	600	D697895	5100	G397885	600	IS3675416	600
C255743	300	D700995	300	G4022512	1800	IS3795416	10500
C264236	1200	D7027363	2700	G4348892	600	IS4043234	300
C2827822	600	D7517972	900	G442472	600	IS4123905	300
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C3323380	300	E0101102	1500	G461152	2700	IS4425141	9300
C3327998	300	E0375245	105000	G4617478	300	IS4469643	600
C3380678	300	E0503014	600	G468237	300	IS4775460	300
C365513	7500	E12083964	23100	G468843A	5100	IS4964292	600
C378664A	900	E1322919	5100	G4790641	300	IS4977507	300
C417288	257400	E175620A	1200	G486807	4800	IS5010797	300
C425340	300	E1843641	23100	G4869949	2100	IS5039976	300
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C4560955	300	E333384	300	G560795	900	IS5501407	300
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C4696016	1200	E3716175	3900	G5705729	300	IS5690393	300
C4817263	2700	E386382	1800	G571244	3900	IS6001363	300
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C5184655	300	E475027A	2100	G6026027	11700	IS6172245	600
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C553382	600	E5857523	7200	G631867	2400	IS6854904	4800
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C599415	2100	E6121032	300	G637374	1500	IS6957280	9300
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CHANYK	1800	E805099A	7200	G6755096	105000	IS7624581	300
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D026273	900	E8435298	900	G692323	1800	IS7750376	900
D0295117	1500	E8505261	2400	G707110	1800	IS7761555	1200
D0642135	300	E862990	300	G7148908	2400	IS7835665	600
D076792	1500	E863293A	300	G7165438	2700	IS8068561	300
D102382	600	E871185	300	G8031273	300	IS8215027	300
D105721	900	E876263	300	G805435	2400	IS8411225	300
D1384326	300	E8789693	300	G8058287	300	IS8427274	300
D149900A	300	E882292	300	G811795A	1200	IS8482274	1200
D1820231	600	E884311	3600	G813160A	300	IS8492836	900
D205741	2700	E885472	300	G822112	300	IS8877166	9600

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
IS9028252	11700	K8369232	300	Z4623984	300		
IS9037209	600	K8392315	900	Z5014779	2100		
IS9084783	23100	K8468001	900	Z515058	300		
IS9219069	23100	K8535582	2400	Z531208	300		
IS9304619	1200	K879149	300	Z5374414	1200		
IS9318135	300	K8808384	1500	Z5486174	300		
IS9476460	300	K895169	1200	Z5563551	300		
IS9524572	300	K9046003	300	Z6006753	3900		
IS9561104	300	K9190813	23100	Z605649	900		
IS9792820	300	K9387285	300	Z6161694	300		
IS9951912	2400	K939022	300	Z652486A	300		
IS9988115	300	K944145A	600	Z654363	1200		
K014718	300	K9495215	4800	Z6656278	900		
K0219401	900	K964779	2400	Z672768A	300		
K0224553	300	K964928	300	Z6815031	300		
K0373257	300	P000584	300	Z7092327	900		
K0447897	2700	P001847	1200	Z7305983	300		
K0462136	1200	P014717A	300	Z8304859	300		
K0893277	300	P0606263	7200	Z860208	300		
K0896837	2100	P0792202	105000				
K0902748	300	P10170712	23100				
K091469	900	P213685	9300				
K098405	1200	P318114A	2100				
K1014986	300	P3602757	900				
K104348A	300	P504684	1200				
K110773	8400	P6411596	105000				
K124538	600	P6657137	1500				
K1290215	900	P738536A	300				
K132756	300	P7483590	300				
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K1470094	300	P859726	7500				
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K174373	300	PY0997	300				
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K1861174	11700	R12338485	7200				
K1908219	1200	R22166780	2100				
K1973541	600	R2255366	600				
K2027305	300	R276735	300				
K242330	600	R3630950	5100				
K2456745	2700	R391147A	300				
K249023	300	R8942187	2700				
K250432	900	T12120570	900				
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K308767	1200	V0082937	11700				
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K791472	900	Z429409	300				
K836157	300	Z4390475	1500				

## **DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

Applicants who have applied for 1,000,000 Public Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person and have provided all information required by their application, may collect their refund cheque(s) (where applicable) and/or share certificates (where applicable) in person from the Company's Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on 15 June 2011.

Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorization from their corporations stamped with the corporations' respective chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected refund cheque(s) (where applicable) and/or share certificates (where applicable) will be sent to the address as specified in their application promptly thereafter by ordinary post and at their own risk.

If applicants have applied for less than 1,000,000 Hong Kong Offer Shares or for 1,000,000 Hong Kong Offer Shares or more but have not indicated in their Application Form that they wish to collect their Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person, their Share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) will be sent to the address on their Application Form on 15 June 2011 by ordinary post and at the applicant's own risk.

If applicants have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the **White Form eIPO** Service Provider through the designated website **www.eipo.com.hk** and their application is wholly or partially successful, they may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on 15 June 2011, or any other date notified by the Company in the newspapers as the date of dispatch/collection of Share certificates/e-Refund payment instructions/refund cheques.

If applicants do not collect their Share certificate(s) personally within the time specified for collection, they will be sent to the address specified in their application instructions to the **White Form eIPO** Service Provider promptly thereafter by ordinary post and at the applicant's own risk.

If applicants have applied for less than 1,000,000 Hong Kong Offer Shares, their Share certificate(s) (where applicable) will be sent to the address specified in their application instructions to the **White Form eIPO** Service Provider on 15 June 2011 by ordinary post and at the applicant's own risk.



Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS, will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS Participant as instructed by them in their application on 15 June 2011, or under contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC should check the number of the Public Offer Shares allocated to them with that CCASS Participant.

The Company expects to announce the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering on 15 June 2011 in the manner as described in the sub-section headed "How to Apply for the Hong Kong Offer Shares — Publication of Results" of the Prospectus. Applicants should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on 15 June 2011 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to their CCASS Investor Participant stock account, applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC can check the number of Hong Kong Offer Shares allocated to them via the CCASS phone system and the CCASS internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to each applicant an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock account.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Wednesday, 15 June 2011. Applicants applying as CCASS Investor Participants can check the amount of refund monies payable to them via the CCASS Phone System or the CCASS Internet System on Wednesday, 15 June 2011, or in the activity statement made available to them by HKSCC after the credit of refund monies to their designated bank accounts.

If applicants have applied for 1,000,000 Hong Kong Offer Shares or more and have elected on the **YELLOW** Application Form to collect their refund cheque (where applicable) in person, they should follow the same instructions as those for **WHITE** Application Form applicants.

If applicants have applied for 1,000,000 Hong Kong Offer Shares or more and have not elected on the **YELLOW** Application Form to collect their refund cheque(s) (if any) in person, or have applied for less than 1,000,000 Hong Kong Offer Shares, their refund cheque(s) (if any) will be sent to the address on the **YELLOW** Application Form by ordinary post and at their own risk on 15 June 2011.

Share certificates will only become valid certificates of title at 8:00 a.m. on 16 June 2011 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the sub-section headed “Underwriting — Underwriting arrangements and expenses — Hong Kong Public Offering — Grounds for termination” of the Prospectus has not been exercised.

## **PUBLIC FLOAT**

Immediately after completion of the Global Offering, approximately 47.7% of the Company’s issued share capital will be held by the public (before any exercise of the Over-allotment Option).

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on 16 June 2011, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on 16 June 2011. The Shares will be traded in board lots of 300 Shares each. The stock code of the Shares is 1910.

By order of the Board of Directors  
**Samsonite International S.A.**  
**Timothy Parker**  
*Chairman*

Hong Kong, 15 June 2011

As at the date of this announcement, the executive Directors are Timothy Parker, Kyle Gendreau, and Ramesh Tainwala, the non-executive Directors are Nicholas Clarry, Bruce Hardy McLain and Keith Hamill and the independent non-executive Directors are Paul Etchells, Miguel Ko and Ying Yeh.

*Please also refer to the published version of this announcement in the **South China Morning Post**.*

\* *For identification purposes only*